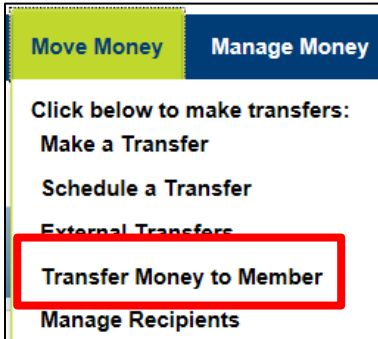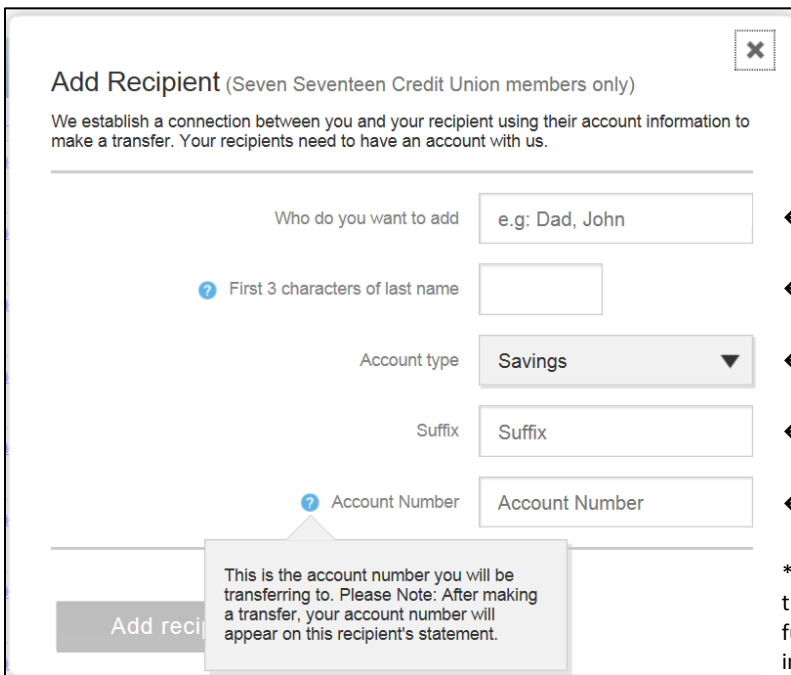# NetWorth24 - Transfer Money To Member

There is a new service in NetWorth24 called **Transfer Money To Member** that will allow you to transfer money to any SSCU member as long as you have some basic information. It is important to note that when you use this service, **your account number will appear on the recipient's statement**. This new service can be found under the Move Money tab:

Move Money	Manage Money
Click below to make transfers:	
Make a Transfer	
Schedule a Transfer	
External Transfers	
Transfer Money to Member	
Manage Recipients	

When you click on this for the first time, you will receive a pop-up box to add a recipient. You will need to know the following information to add a member:

Add Recipient (Seven Seventeen Credit Union members only)

We establish a connection between you and your recipient using their account information to make a transfer. Your recipients need to have an account with us.

Who do you want to add   e.g: Dad, John   ← Nickname of member you are adding*

First 3 characters of last name   ← First three characters of members last name
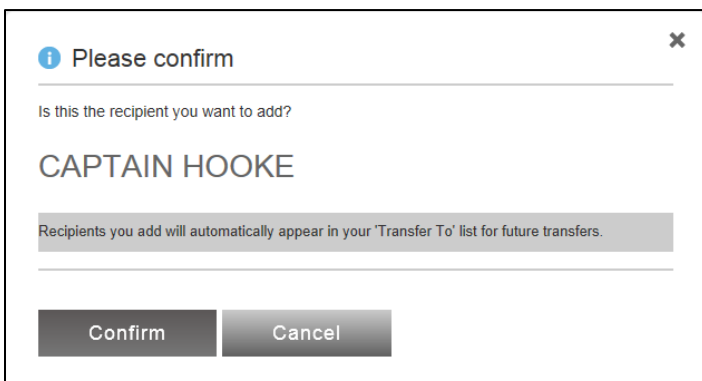
Account type   Savings ▼   ← The account type (savings or checking)

Suffix   Suffix   ← The suffix of that account type

Account Number   Account Number   ← The member's account number

This is the account number you will be transferring to. Please Note: After making a transfer, your account number will appear on this recipient's statement.
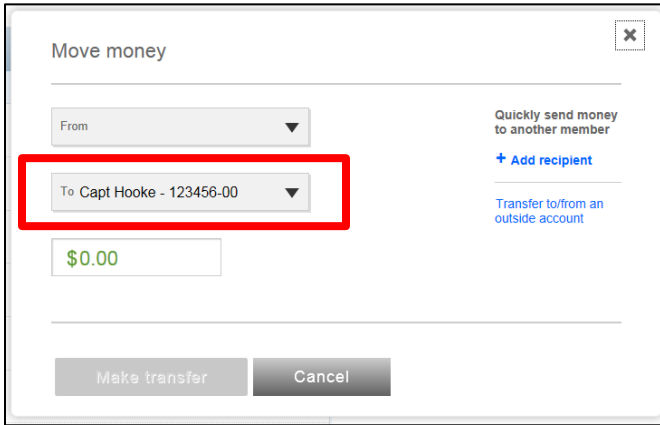
Add reci...

*When adding a nickname – you may also want to include the account and suffix that you will be transferring to for future reference. If you don't include it here, the account information is not displayed after the recipient is set up.

When you click on "Add recipient" button at the bottom, you will get a confirmation screen:

ℹ **Please confirm**

Is this the recipient you want to add?

CAPTAIN HOOKE

Recipients you add will automatically appear in your 'Transfer To' list for future transfers.

[Confirm]   [Cancel]

Be sure this is the member you are trying to add and then click "Confirm" to add the member to your transfer list.

After clicking confirm – you will be taken to the "Move Money" window – and the member you just added will be pre-filled in the "transfer to" drop-down box:
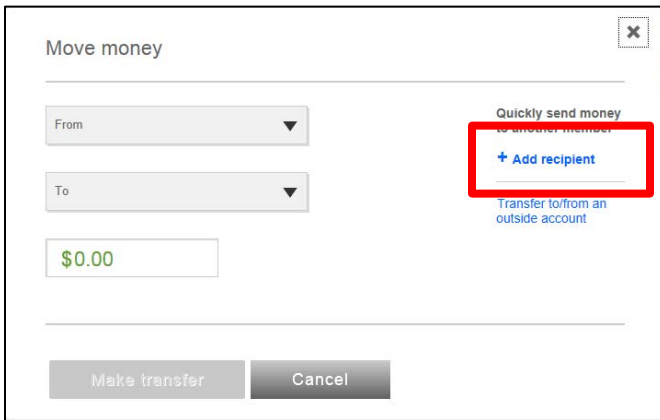
Just choose the account you want to transfer from in the drop-down, enter your dollar amount and click "Make Transfer" to move money to this member's account.

After you have added a recipient and you click on the **Transfer Money To Member** link, your window will look like this:
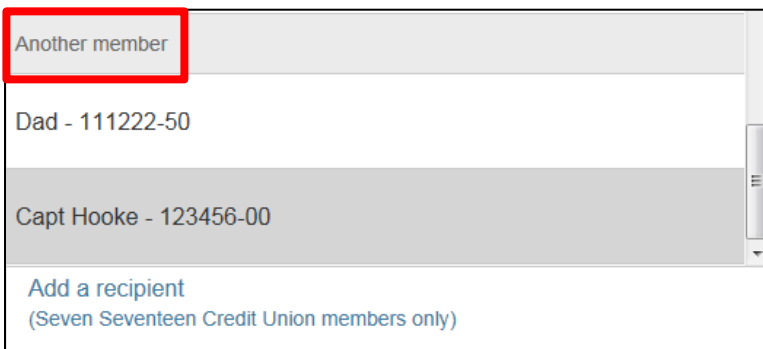
To add another member, click on "Add recipient" (above). This will take you back through the flow of adding a member.

To make a transfer TO the member in the future, choose the TO drop-down box and scroll to the bottom of your own account list to find the section labeled "Another member":
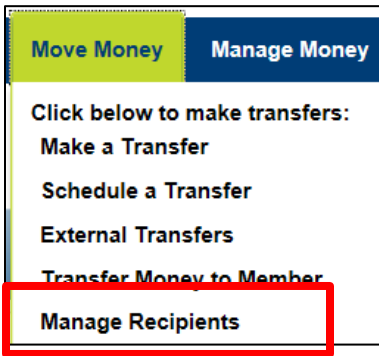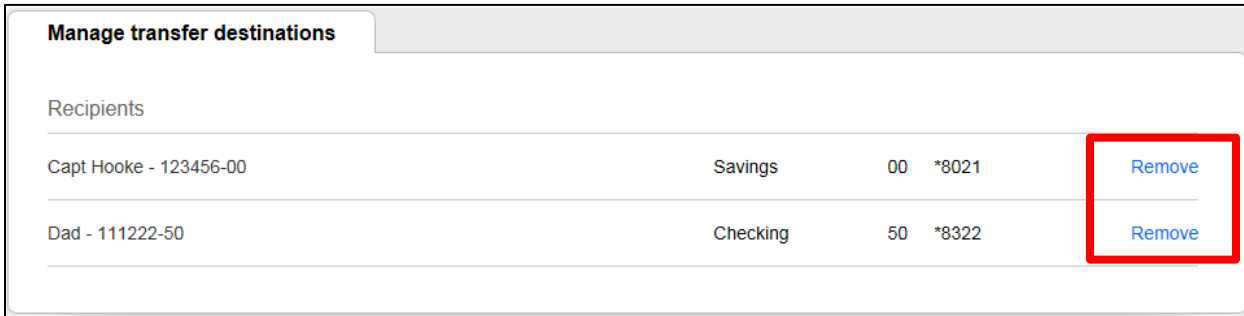

Here you can choose any of the members you have added – or you can click here to Add a recipient (member) as well.

If you no longer wish to have a member appear in this list, click on **Manage Recipients** under the Move Money tab:

This will allow you to remove members from your list.

At this time, you cannot edit the existing recipients – so if you want to change the nickname or the account/suffix you are transferring to, you will need to delete the recipient and add them back through the "Add Recipient" link.